



101789,158

IPW

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Patent Application of) Examiner:
Philip Spalding)
Filed: February 27, 2004) Art Unit:
For: SYSTEM FOR FACILITATING) File No: 693P
LIFE SETTLEMENT TRANSACTIONS)

Commissioner of Patents

P.O. Box 1450
Alexandria, Virginia 22313

Sir:

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THOMAS M. FREIBURGER, Reg. No. 27,063
SIGNED Thom.M.Fr
DATE 7-29-04

PRELIMINARY AMENDMENT

This preliminary amendment is made to correct clear errors in the last three pages of the specification of this application. Please amend the application as set forth in the following pages.